

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In Re

CALPINE CORPORATION, et al.,

-----X  
HSBC BANK USA, NATIONAL  
ASSOCIATION, AS INDENTURE  
TRUSTEE,

Appellant,

– against –

CALPINE CORPORATION,

Appellee.  
-----X

HSBC BANK USA, NATIONAL  
ASSOCIATION, AS INDENTURE  
TRUSTEE,

Appellant,

– against –

CALPINE CORPORATION,

Appellee.  
-----X

HSBC BANK USA, NATIONAL  
ASSOCIATION, AS INDENTURE  
TRUSTEE,

Appellant,

– against –

CALPINE CORPORATION,

Appellee.  
-----X

Chapter II

Case No. 05-60200 (BRL)

(Jointly Administered)

Case No. 1:07-cv-03088 (GBD)

Case No. 1:07-cv-03122 (GBD)

Case No. 1:07-cv-03124 (GBD)

-----X	
THE BANK OF NEW YORK, AS	:
ADMINISTRATIVE AGENT FOR THE	:
HOLDERS OF THE SECOND PRIORITY	:
SECURED TERM LOANS,	:
	:
Appellant,	:
	:
– against –	:
	:
CALPINE CORPORATION,	:
	:
Appellee.	:
-----X	
THE BANK OF NEW YORK, AS	:
ADMINISTRATIVE AGENT FOR THE	:
HOLDERS OF THE SECOND PRIORITY	:
SECURED TERM LOANS,	:
	:
Appellant,	:
	:
– against –	:
	:
CALPINE CORPORATION,	:
	:
Appellee.	:
-----X	
THE BANK OF NEW YORK, AS	:
ADMINISTRATIVE AGENT FOR THE	:
HOLDERS OF THE SECOND PRIORITY	:
SECURED TERM LOANS,	:
	:
Appellant,	:
	:
– against –	:
	:
CALPINE CORPORATION,	:
	:
Appellee.	:
-----X	

Case No. 1:07-cv-03125 (GBD)

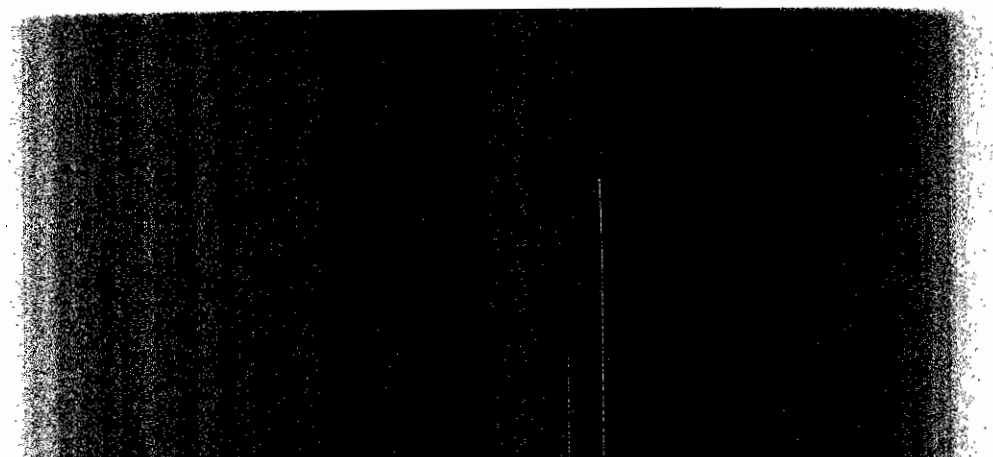
Case No. 1:07-cv-03126 (GBD)

Case No. 1:07-cv-03127 (GBD)

-----X		
WILMINGTON TRUST COMPANY,	:	Case No. 1:07-cv-03187 (GBD)
	:	
Appellant,	:	
	:	
- against -	:	
	:	
CALPINE CORPORATION,	:	
	:	
Appellee.	:	
-----X		
WILMINGTON TRUST COMPANY,	:	Case No. 1:07-cv-03188 (GBD)
	:	
Appellant,	:	
	:	
- against -	:	
	:	
CALPINE CORPORATION,	:	
	:	
Appellee.	:	
-----X		
WILMINGTON TRUST COMPANY,	:	Case No. 1:07-cv-03189 (GBD)
	:	
Appellant,	:	
	:	
- against -	:	
	:	
CALPINE CORPORATION,	:	
	:	
Appellee.	:	
-----X		
WILMINGTON TRUST COMPANY,	:	Case No. 1:07-cv-03190 (GBD)
	:	
Appellant,	:	
	:	
- against -	:	
	:	
CALPINE CORPORATION,	:	
	:	
Appellee.	:	
-----X		

-----X	
WILMINGTON TRUST COMPANY,	:
	:
Appellant,	:
	:
-- against --	:
	:
CALPINE CORPORATION,	:
	:
Appellee.	:
-----X	
WILMINGTON TRUST COMPANY,	:
	:
Appellant,	:
	:
-- against --	:
	:
CALPINE CORPORATION,	:
	:
Appellee.	:
-----X	
WILMINGTON TRUST COMPANY,	:
	:
Appellant,	:
	:
-- against --	:
	:
CALPINE CORPORATION,	:
	:
Appellee.	:
-----X	
WILMINGTON TRUST COMPANY,	:
	:
Appellant,	:
	:
-- against --	:
	:
CALPINE CORPORATION,	:
	:
Appellee.	:
-----X	
WILMINGTON TRUST COMPANY,	:
	:
Appellant,	:
	:
-- against --	:
	:
CALPINE CORPORATION,	:
	:
Appellee.	:
-----X	

-----X	
WILMINGTON TRUST FSB, SOLELY IN	:
ITS CAPACITY AS INDENTURE	:
TRUSTEE,	:
	:
Appellant,	:
	:
- against -	:
	:
CALPINE CORPORATION,	:
	:
Appellee.	:
-----X	
WILMINGTON TRUST FSB, SOLELY IN	:
ITS CAPACITY AS INDENTURE,	:
TRUSTEE,	:
	:
Appellant,	:
	:
- against -	:
	:
CALPINE CORPORATION,	:
	:
Appellee.	:
-----X	
WILMINGTON TRUST FSB, SOLELY IN	:
ITS CAPACITY AS INDENTURE	:
TRUSTEE,	:
	:
Appellant,	:
	:
- against -	:
	:
CALPINE CORPORATION,	:
	:
Appellee.	:
-----X	



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WILMINGTON TRUST FSB, SOLELY IN	:
ITS CAPACITY AS INDENTURE	:
TRUSTEE,	:
	:
Appellant,	:
	:
– against –	:
	:
CALPINE CORPORATION,	:
	:
Appellee.	:
-----X	
MANUFACTURERS AND TRADERS	:
TRUST COMPANY,	:
	:
Appellant,	:
	:
– against –	:
	:
CALPINE CORPORATION,	:
	:
Appellee.	:
-----X	
MANUFACTURERS AND TRADERS	:
TRUST COMPANY, AS INDENTURE	:
TRUSTEE,	:
	:
Appellant,	:
	:
– against –	:
	:
CALPINE CORPORATION,	:
	:
Appellee.	:
-----X	
MANUFACTURERS AND TRADERS	:
TRUST COMPANY, AS INDENTURE	:
TRUSTEE,	:
	:
Appellant,	:
	:
– against –	:
	:
CALPINE CORPORATION,	:
	:
Appellee.	:
-----X	

Case No. 1:07-cv-03198 (GBD)

Case No. 1:07-cv-03199 (GBD)

Case No. 1:07-cv-03200 (GBD)

Case No. 1:07-cv-03201 (GBD)

-----X  
THE OFFICIAL COMMITTEE OF EQUITY :  
SECURITY HOLDER OF CALPINE :  
CORPORATION, ET AL., :

Case No. 1:07-cv-03202 (GBD)

Appellants,

- against -

THE BANK OF NOVA SCOTIA, AS :  
ADMINISTRATIVE AGENT, :  
WILMINGTON TRUST FSB, AS :  
INDENTURE TRUSTEE, :  
WILMINGTON TRUST COMPANY, AS :  
COLLATERAL AGENT, :  
WILMINGTON TRUST COMPANY, AS :  
ADMINISTRATIVE AGENT, :  
HSBC BANK USA, NATIONAL :  
ASSOCIATION, AS INDENTURE TRUSTEE, :  
THE BANK OF NEW YORK, AS :  
ADMINISTRATIVE AGENT, :  
MANUFACTURERS & TRADERS TRUST :  
COMPANY, AS INDENTURE TRUSTEE :

Appellees.

-----X  
THE OFFICIAL COMMITTEE OF EQUITY :  
SECURITY HOLDERS OF CALPINE :  
CORPORATION, ET AL., :

Case No. 1:07-cv-03203 (GBD)

Appellants.

- against -

THE BANK OF NOVA SCOTIA, AS :  
ADMINISTRATIVE AGENT, :  
WILMINGTON TRUST FSB, AS :  
INDENTURE TRUSTEE, :  
WILMINGTON TRUST COMPANY, AS :  
COLLATERAL AGENT, :  
WILMINGTON TRUST COMPANY, AS :  
ADMINISTRATIVE AGENT, :  
HSBC BANK USA, NATIONAL :  
ASSOCIATION, AS INDENTURE TRUSTEE, :  
THE BANK OF NEW YORK, AS :  
ADMINISTRATIVE AGENT, :  
MANUFACTURERS & TRADERS TRUST :  
COMPANY, AS INDENTURE TRUSTEE :

Appellees.



-----X  
THE OFFICIAL COMMITTEE OF EQUITY :  
SECURITY HOLDERS OF CALPINE :  
CORPORATION, ET AL., :

Case No. 1:07-cv-03204 (GBD)

Appellants. :

- against - :

THE BANK OF NOVA SCOTIA, AS :  
ADMINISTRATIVE AGENT, :  
WILMINGTON TRUST FSB, AS :  
INDENTURE TRUSTEE, :  
WILMINGTON TRUST COMPANY, AS :  
COLLATERAL AGENT, :  
WILMINGTON TRUST COMPANY, AS :  
ADMINISTRATIVE AGENT, :  
HSBC BANK USA, NATIONAL :  
ASSOCIATION, AS INDENTURE TRUSTEE, :  
THE BANK OF NEW YORK, AS :  
ADMINISTRATIVE AGENT, :  
MANUFACTURERS & TRADERS TRUST :  
COMPANY, AS INDENTURE TRUSTEE :

Appellees. :

-----X  
CALPINE CORPORATION, et al., :

Appellant, :

Case No. 1:07-cv-03266 (GBD)

- against - :

WILMINGTON TRUST FSB, et al., :

Appellee. :

-----X  
CALPINE CORPORATION, :

Appellant, :

Case No. 1:07-cv- 3267 (GBD)

- against - :

HSBC BANK USA, NATIONAL :  
ASSOCIATION, AS INDENTURE :  
TRUSTEE, THE BANK OF NEW YORK, :  
AS ADMINISTRATIVE AGENT, :  
WILMINGTON TRUST FSB, AS :  
INDENTURE TRUSTEE, WILMINGTON :



TRUST COMPANY, AS ADMINISTRATIVE :  
 AGENT, WILMINGTON TRUST COMPANY, :  
 AS COLLATERAL AGENT, AND :  
 MANUFACTURERS & TRADERS TRUST :  
 COMPANY, AS INDENTURE TRUSTEE, :

Appellee. :

-----X  
 CALPINE CORPORATION, :

Appellant, :

- against - :

HSBC BANK USA, NATIONAL :  
 ASSOCIATION, AS INDENTURE :  
 TRUSTEE, THE BANK OF NEW YORK, :  
 AS ADMINISTRATIVE AGENT, :  
 WILMINGTON TRUST FSB, AS :  
 INDENTURE TRUSTEE, WILMINGTON :  
 TRUST COMPANY, AS ADMINISTRATIVE :  
 AGENT, WILMINGTON TRUST COMPANY, :  
 AS COLLATERAL AGENT, AND :  
 MANUFACTURERS & TRADERS TRUST :  
 COMPANY, AS INDENTURE TRUSTEE, :

Appellee. :

-----X  
 THE OFFICIAL COMMITTEE OF :  
 UNSECURED CREDITORS OF CALPINE :  
 CORPORATION, ET AL., :

Appellants. :

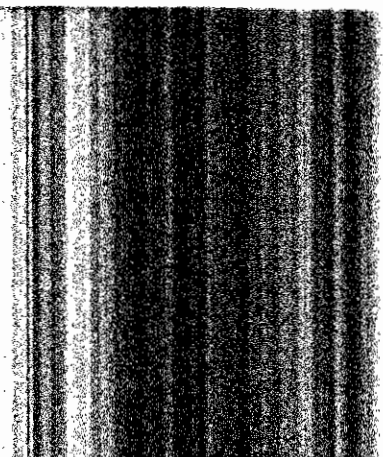
- against - :

HSBC BANK USA, NATIONAL :  
 ASSOCIATION, AS INDENTURE :  
 TRUSTEE, THE BANK OF NEW YORK, :  
 AS ADMINISTRATIVE AGENT, :  
 WILMINGTON TRUST FSB, AS :  
 INDENTURE TRUSTEE, WILMINGTON :  
 TRUST COMPANY, AS ADMINISTRATIVE :  
 AGENT, WILMINGTON TRUST COMPANY, :  
 AS COLLATERAL AGENT, AND :  
 MANUFACTURERS & TRADERS TRUST :  
 COMPANY, AS INDENTURE TRUSTEE, :

Appellees. :

Case No. 1:07-cv-3268 (GBD)

Case No. 1:07-cv-3263 (GBD)



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**STIPULATION AND AGREED ORDER CONSOLIDATING APPEALS FROM  
ORDERS OF THE BANKRUPTCY COURT**

It is hereby STIPULATED AND AGREED by and between the undersigned counsel for the respective parties, and, upon approval of the Court, shall be deemed ORDERED, as follows:

- 1. Each of the above appeals shall be consolidated for all purposes.
- 2. The caption for the consolidated appeals shall be as follows:

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
<b>In re</b>	:
	:
	:
<b>CALPINE CORPORATION, <u>et al.</u>,</b>	:
	:
	:
	:
	:
-----X	
<b>HSBC BANK USA, NATIONAL</b>	:
<b>ASSOCIATION, AS INDENTURE -</b>	:
<b>TRUSTEE, THE BANK OF NEW YORK,</b>	:
<b>AS ADMINISTRATIVE AGENT,</b>	:
<b>WILMINGTON TRUST FSB, AS</b>	:
<b>INDENTURE TRUSTEE, WILMINGTON</b>	:
<b>TRUST COMPANY, AS ADMINISTRATIVE</b>	:
<b>AGENT, WILMINGTON TRUST COMPANY,</b>	:
<b>AS COLLATERAL AGENT, AND</b>	:
<b>MANUFACTURERS &amp; TRADERS TRUST</b>	:
<b>COMPANY, AS INDENTURE TRUSTEE</b>	:
	:
<b>Appellants,</b>	:
	:
<b>- against -</b>	:
	:
<b>CALPINE CORPORATION, THE OFFICIAL</b>	:
<b>COMMITTEE OF UNSECURED</b>	:
<b>CREDITORS OF CALPINE CORPORATION,</b>	:
<b>AND THE OFFICIAL COMMITTEE OF</b>	:
<b>EQUITY SECURITY HOLDERS</b>	:
	:
<b>Appellees.</b>	:
-----X	

-----X  
**CALPINE CORPORATION, THE OFFICIAL :**  
**COMMITTEE OF UNSECURED :**  
**CREDITORS OF CALPINE CORPORATION, :**  
**AND THE OFFICIAL COMMITTEE OF :**  
**EQUITY SECURITY HOLDERS, :**

**Appellants,**

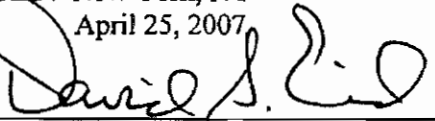
**- against -**

**HSBC BANK USA, NATIONAL :**  
**ASSOCIATION, AS INDENTURE :**  
**TRUSTEE, THE BANK OF NEW YORK, :**  
**AS ADMINISTRATIVE AGENT, :**  
**WILMINGTON TRUST FSB, AS :**  
**INDENTURE TRUSTEE, WILMINGTON :**  
**TRUST COMPANY, AS ADMINISTRATIVE :**  
**AGENT, WILMINGTON TRUST COMPANY, :**  
**AS COLLATERAL AGENT, AND :**  
**MANUFACTURERS & TRADERS TRUST :**  
**COMPANY, AS INDENTURE TRUSTEE, :**

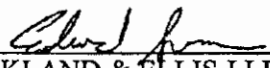
**Appellees.**

DATED: New York, NY  
 April 25, 2007

By

  
**ROPES & GRAY LLP**  
 1211 Avenue of the Americas  
 New York, NY 10036-8704  
 Telephone: (212) 596-9000  
 Facsimile: (212) 596-9090  
 Mark I. Bane, Esq. (MB 4883)  
 Mark R. Somerstein, Esq. (MS 9721)  
 David S. Elkind, Esq. (DE 4054)  
*Attorneys for HSBC Bank USA, National Association, as Indenture Trustee under the Second Priority Indenture and for The Bank of New York, as Administrative Agent under the Second Priority Credit and Guarantee Agreement with respect to certain Second Priority Secured Institutional Term Loans*

By


  
**KIRKLAND & ELLIS LLP**  
 153 East 53rd Street  
 New York, NY 10022-4611  
 Telephone: (212) 446-4800  
 Facsimile: (212) 446-4900  
 Richard M. Cieri, Esq. (RC 6062)  
 Mark Kieselstein, Esq. (admitted pro hac vice)  
 David Seligman, Esq. (admitted pro hac vice)  
 Edward O. Sassower, Esq. (ES 5823)  
 Jeffrey S. Powell, Esq. (admitted pro hac vice)  
 Stephen E. Hessler, Esq. (admitted pro hac vice)  
*Attorneys for Debtors Calpine Generating Company, LLC, CalGen Finance Corp., Calpine Corporation, and Each of their Debtor Subsidiaries and Affiliates Listed in Exhibit 1*

By

NIXON PEABODY LLP  
437 Madison Avenue  
New York, NY 10022  
Telephone: (212) 940-3000  
Facsimile: (212) 940-3111  
Chris Desiderio, Esq. (CD 6929)  
Richard C. Pedone, Esq. (admitted pro  
hac vice)  
Amanda D. Darwin, Esq. (AD 2719)

*Attorneys for Wilmington Trust  
FSB, as Indenture Trustee under the  
First Priority Indenture, Wilmington  
Trust Company, as Collateral  
Agent, and Wilmington Trust  
Company, as Administrative Agent  
under the Credit and Guarantee  
Agreement with respect to certain  
First Priority Security Institutional  
Term Loans*

By

  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, NY 10153-0119  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Martin J. Bienenstock, Esq. (MB 3001)  
Judy G.Z. Liu, Esq. (JL 6449)  
Penny P. Reid, Esq. (PR 5699)

*Attorneys for Manufacturers & Traders  
Trust Company, as Indenture Trustee  
under the Third Priority Indenture*

By

AKIN GUMP STRAUSS HAUER  
& FELD LLP  
590 Madison Avenue  
New York, NY 10022  
Telephone: (212) 872-1000  
Facsimile: (212) 872-1002  
Fred S. Hodara, Esq. (FH 7947)  
Michael S. Stamer, Esq. (MS 4900)  
Philip Dublin, Esq. (PD 4919)  
Alexis Freeman, Esq. (AF 0328)  
Robert A. Johnson, Esq. (RJ 6553)

*Attorneys for the Official Committee  
of Unsecured Creditors*

By

FRIED, FRANK, HARRIS, SHRIVER  
& JACOBSON LLP  
One New York Plaza  
New York, NY 10004  
Telephone: (212) 859-8000  
Facsimile: (212) 859-4000  
Gary L. Kaplan, Esq. (GK 4542)  
Brad E. Scheler, Esq. (BS 8019)  
Adrian Feldman, Esq. (AF 2478)

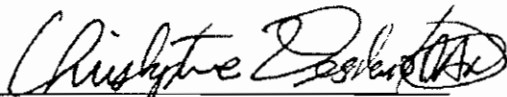
*Attorneys for the Official Committee of  
Equity Security Holders of Calpine  
Corporation, et al.*

**SO ORDERED:**

UNITED STATES DISTRICT JUDGE

Dated: April , 2007



By 

NIXON PEABODY LLP  
437 Madison Avenue  
New York, NY 10022  
Telephone: (212) 940-3000  
Facsimile: (212) 940-3111

Chris Desiderio, Esq. (CD 6929)  
Richard C. Pedone, Esq. (admitted pro  
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Amanda D. Darwin, Esq. (AD 2719)

*Attorneys for Wilmington Trust  
FSB, as Indenture Trustee under the  
First Priority Indenture, Wilmington  
Trust Company, as Collateral  
Agent, and Wilmington Trust  
Company, as Administrative Agent  
under the Credit and Guarantee  
Agreement with respect to certain  
First Priority Security Institutional  
Term Loans*

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767 Fifth Avenue  
New York, NY 10153-0119  
Telephone: (212) 310-8000  
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Trust Company, as Indenture Trustee  
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AKIN GUMP STRAUSS HAUER  
& FELD LLP  
590 Madison Avenue  
New York, NY 10022  
Telephone: (212) 872-1000  
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One New York Plaza  
New York, NY 10004  
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Adrian Feldman, Esq. (AF 2478)  
*Attorneys for the Official Committee of  
Equity Security Holders of Calpine  
Corporation, et al.*

**SO ORDERED:**

UNITED STATES DISTRICT JUDGE

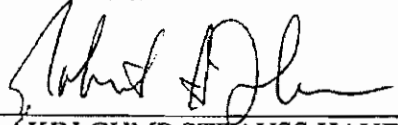
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437 Madison Avenue  
New York, NY 10022  
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Facsimile: (212) 940-3111  
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Term Loans*

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Alcxis Freeman, Esq. (AF 0328)  
Robert A. Johnson, Esq. (RJ 6553)  
*Attorneys for the Official Committee  
of Unsecured Creditors*

By

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, NY 10153-0119  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
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*Attorneys for the Official Committee of  
Equity Security Holders of Calpine  
Corporation, et al.*

**SO ORDERED:**

UNITED STATES DISTRICT JUDGE

Dated: April , 2007



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437 Madison Avenue  
New York, NY 10022  
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Term Loans*

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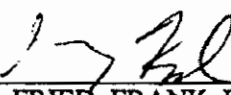
*Attorneys for Manufacturers & Traders  
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Robert A. Johnson, Esq. (RJ 6553)

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of Unsecured Creditors*

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FRIED, FRANK, HARRIS, SHRIVER  
& JACOBSON LLP  
One New York Plaza  
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Telephone: (212) 859-8000  
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Adrian Feldman, Esq. (AF 2478)

*Attorneys for the Official Committee of  
Equity Security Holders of Calpine  
Corporation, et al.*

SO ORDERED:

  
UNITED STATES DISTRICT JUDGE

HON. GEORGE B. DANIELS

Dated: April , 2007

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